

# RONALD D. DAWSON, CHFC®, CLU®, CFS



## Financial Advisor

Texas Insurance License Number 834145

### Specializing in areas involving:

- Master of Science in Financial Services
- Chartered Life Underwriter
- Chartered Financial Consultant
- Certified Funds Specialist

Ron Dawson has dedicated over 50 years to serving clients with an emphasis on their estate planning, business succession, deferred compensation and retirement needs.

He works predominately with existing clients building upon services offered by unaffiliated CPAs, attorneys, banks, and other advisors. Ron's office is located in the McAllister Plaza in San Antonio at 9601 McAllister Freeway Suite 800B, San Antonio, TX 78216.

Ron Dawson has been recognized by numerous organizations within the financial services industry for his commitment to clients. He is a "Top of the Table" and Life and Qualifying member of the Million Dollar Round Table (MDRT), an international network of experienced financial services professionals driven by standards of ethics, knowledge, service, and productivity. Ron is also a member of the Society of Financial Service Professionals.

Ron is a past two term President of the Board of Directors for the New Braunfels Hope Hospice, a nonprofit hospice that provides excellence in care, comfort and education to all affected by life-limiting illness, grief and loss. He is a Board Member and President of the Downtown Rotary Club of New Braunfels. He is a past Board member of Boysville, a nonprofit home for children facing challenges in their lives.

In his spare time, Ron enjoys working on his ranch. Ron is also a member of the Texas Deer Breeders Association. He and his wife Lynne reside outside of Wimberley, TX.

## Ronald D. Dawson, ChFC®, CLU®, CFS

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Million Dollar Round Table (MDRT) is an independent membership organization of life insurance and financial service professionals. Membership levels are based on commissions, premiums, or fees generated within a year from investment and insurance products. Members must apply annually and pay a fee. Members must be members in good standing of a Professional Association which has met the following criteria: inexistence at least 2 years, have 100 or more members, must be a nonprofit organization, must have a code of ethics and an effective means of dealing with breaches of its code. Members must also adhere to the MDRT Code of Ethics. Working with this advisor is not a guarantee of future financial results. Investors should conduct their own evaluation.